

Corporate Finance

TD South Tower 79 Wellington Street West Suite 2010, P.O. Box 104 Toronto, ON M5K 1G8

T: 416.649.8100 F: 416.649.8101 fticonsulting.com

December 4, 2023

To the creditors of Immunovaccine Technologies Inc.

On November 29, 2023, Immunovaccine Technologies Inc. was declared bankrupt and the undersigned FTI Consulting Canada Inc. was appointed as Trustee, for additional information please refer to the website http://cfcanada.fticonsulting.com/imv/

In accordance with statutory requirements of the Bankruptcy and Insolvency Act you are receiving this Notice to Creditors along with the following documents:

- 1. The statutory Notice to Creditors of First Meeting
- 2. Certificate of Appointment from the Official Receiver
- 3. Statement of Affairs
- 4. Listing of Creditors
- 5. Proxy

On November 29, 2023, the Court granted an Order (the "CCAA Termination Order"). Pursuant to Paragraph 16 of the CCAA Termination order, granting the Applicants or the Monitor on their behalf, the authority to authorize Immunovaccine Technologies Inc. to make an assignment in bankruptcy under the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended (the "BIA"). FTI Consulting Canada Inc. ("FTI") was authorized to act as trustee in bankruptcy.

On September 27, 2023, the Court granted an Order (the "Amended ARIO Order"), among other things, authorize the Monitor and the Applicants to stop processing claims. the Monitor and the Applicants are dispensed from further obligations to review Proof of Claim filed in the Claims Process, and dispensed from value the amount and terms set out therein for voting and distribution purposes. Pursuant to Paragraph 18 of the Order, the Trustee appointed is not required to (i) commence a further claims process; (ii) accept proofs of claim pursuance to section 124 of the BIA; or (iii) make any determinations with respect to claims pursuant to section 135 of the BIA. Consequently, creditors are not required to file a proof of claim in the bankruptcy proceedings with the Trustee.

Please refer to the enclosed Statement of Affairs for details on assets and liabilities within the estate. The liabilities within the estate are based on the Immunovaccine Technologies Inc.'s books and records as of May 1, 2023, after deducting any secured creditor distribution pursuant to Initial Distribution Order on September 6, 2023. The Company has no remaining assets, and it is not anticipated that there will be any funds available to distribute to creditors in the bankruptcy.



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Any questions can be directed to the following contact at the Trustee's office: Adsaran Vithiyananthan at 1-833-860-8353 (toll free), or by email at imv@fticonsulting.com

Sincerely,
FTI Consulting Canada Inc.
In its capacity as Trustee of the estate of
Immunovaccine Technologies Inc.
and not in its personal or corporate capacity.
Per:

Jeffrey Rosenberg, Senior Managing Director 79 Wellington Street West | Suite 2010

Toronto, Ontario, M5K 1G8



Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3017180
Estate No.: 31-3017180

In the Matter of the Bankruptcy of:

Immunovaccine Technologies Inc.

Debtor

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: December 01, 2023, 13:25

Date of trustee appointment: December 01, 2023

Meeting of creditors: December 12, 2023, 13:00

MS Teams: 292093398899 Code: iEhHDB

79 Wellington St W, Suite 2010

Dial:866-840-8976 ID:343286689, Ontario

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

E-File/Dépôt Electronique

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 01, 2023, 13:33

Official Receiver

Security:

\$0.00

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902



District of:	'-905B-55FF9C	ool DAJ		
Division No				Amende
Court No.				
Estate No.		-	- · · · 70	
	Statement		orm 78 – ss Bankruptcy) made by an entity	
(Subsect		ragraph 158(d) of	the Act / Subsections 50(2) and 62(1) of the Act)	
		Immunovac	er of the Bankruptcy of cine Technologies Inc. e city of Toronto,	
			Province of Ontario	
1st day of May 2023. When completed, to			able attachments showing the state of your affairs on the date of nts will constitute the Statement of Affairs and must be verif	
declaration. LIABILITI	ES .		ASSETS	
(as stated and estimate	d by the officer)		(as stated and estimated by the officer)
1. Unsecured creditors as per list "A"		6,154,067.16	1. Inventory	. 0.0
Balance of secured claims as per list "B"		31,155,800.00	2. Trade fixtures, etc	
Total unsecured creditors	_	37,309,867,16	3. Accounts receivable and other receivables, as per list "E'	,
		07,000,007.10	Good	
2. Secured creditors as per list "B"		0.00	Doubtful 0.00	
3. Preferred creditors as per list "C"	00000000	0.00	Bad	0.1
4. Contingent, trust claims or other liabilities	se nor list "D"		Estimated to produce	
estimated to be reclaimable for		0.00	Deposits in financial institutions	
Total liabilities		37,309,867.16	6. Cash	
	21.0-1 31.00 p. (11.05)		7. Livestock	•
Surplus		NIL	8. Machinery, equipment and plant	
			9. Real property or immovable as per list "G"	
			10. Furniture	
			11. RRSPs, RRIFs, life insurance, etc	. 0.0
			12. Securities (shares, bonds, debentures, etc.)	0.(
			13. Interests under wills	
			14. Vehicles	
			15. Other property, as per list "H"	
			Amount of subscribed capital	0.00
			Amount paid on capital	0.00
			Balance subscribed and unpaid	
			Estimated to produce	
			Total assats	
			Total assets	
my knowledge, a full, true and complete description that is in my possession or that SWORN (or SOLEMNLY DECLARED)	statement of the a may devolve on m	affairs of the Corpo e in accordance with		
before me at the city of Toronto in the Prov	ince of Ontario, on	this 30th day of Nov	rember 2023.	

1495FFA3C4EC437....

A commissioner of oaths | LSO#80200N

Jeffrey Rosenberg Senior Managing Director, FTI Consulting Canada Inc., solely in its capacity as Court-appointed Monitor of Immunovaccine Technologies Inc., pursuant to its powers outlined in the Amended ARIO Order and the CCAA Termination Order, and not in its personal or corporate capacity

In the Matters of the Bankrupt of Immunovaccine Technologies Inc. List of Creditors Estate # 31-3017180

Notes:

- 1. The liabilities within the estate are based on the Immunovaccine Technologies Inc.'s books and records as of May 1, 2023, after deducting any secured creditor distribution pursuant to Initial Distribution Order on September 6, 2023.
- 2. All US\$ dollar amounts are converted to CA\$ dollar amounts using US\$ 1.0000/CA\$ 1.3546, using the Bank of Canada interest rate on May 1, 2023, the date of the initial insolvency event when Immunovaccine Technologies Inc. sought and obtained the initial order under the the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA").

Creditor Name	Amount (USD)	Amount (CAD)
Agilent Technologies Canada Inc.	1,760	2,384
Anton Paar Canada Inc.	1,563	2,117
ARENSIA Exploratory Medicine GmbH	153,778	208,308
Atlantic Canada Opportunities Agency	-	-
Baker Tilly Nova Scotia	6,500	8,805
Bay Area Health Trust	10,957	14,842
Becton Dickinson Canada Inc.	46,631	63,167
Biolegend, Inc.	37,742	51,125
BioNova	2,932	3,972
BioRender	21,804	29,536
BioSpring GmbH	141,989	192,338
Brittany Myers	-	-
Business Wire Canada Ltd.	10,579	14,331
Cagene bioPharma, LLC (dba Emergent BioSolutions)	337,240	456,826
Cambridge Environmental Products Inc.	156	211
Canada Revenue Agency	-	-
Carmichael Engineering Ltd.	716	969
Cedarlane Corporation	4,766	6,456
Centre Hospitalier de l'Université de Montréal	17,862	24,196
Ceridian HCM Inc.	98	133
Chondrex, Inc.	4,341	5,880
CHU de Quebec - Universite Laval	157,397	213,211
Chubb Life Insurance Company of Canada	120	163
Cintas Halifax	655	887
Clinigen Clinical Supplies Management GmbH	188,623	255,509
Clinigen Clinical Supplies Management Inc.	61,786	83,695
Cole-Parmer Canada Company	295	399
Computershare Trust Company of Canada	3,413	4,623
Con-Test (A Division of Contamination Containment Technology Inc.)	3,302	4,473
Cox & Palmer	210	285
CPA Global (Ipan) LLC	26,909	36,451
Cromed Research S.R.L.	19,261	26,090
CTL Analyzers LLC	6,452	8,740
Curia Global, Inc.	36,844	49,908
Dalhousie University	33,650	45,582
Dalhousie University (c/o Department of Psychology)	912	1,236
Department of the Treasury Internal Revenue Service	-	-
Discovery Life Sciences	11,040	14,955
DSO Consulting LLC	40,950	55,471
Egret Clinical Research & Consulting	7,967	10,792
Equisolve, Inc.	3,009	4,075
Ethics Committee of Serbia	-	-
European Medicines Agency	-	-
Eve Technologies Corporation	3,001	4,065
FedEx Freight Canada Corporation	822	1,113
Fisher Scientific Company	7,153	9,689
Florida Department of Revenue	-	-
GenScript USA Inc.	470	637
Georgia Department of Revenue	-	-
Georgia Ministry of Health	-	-
GFL Environmental Services Inc.	1,103	1,494

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Glemond Consulting Group Inc. 5808 9.848 Hallarian Canada 5.00 9.347 Heal Ton Canadit ILLC 8.598 11.641 Horizon Cerditi ILLC 8.598 11.6418 Horizon Technology Irlance Corporation 11.500,005 2.095,250,000 Inmudek USA 11.650,006 3.42 3.51 Indigo Parc Canada 3.92 4.635 Institut Pasteur 10.52 4.638 Institut Pasteur 10.50 5.83 Institut Pasteur 10.52 4.838 Institut Pasteur 10.52 4.838 Institut Pasteur 10.52 4.838 Institut Pasteur 10.12 4.838 Institut Pasteur 2.00 4.938 Institut Pasteur 2.00 4.938 <th>Creditor Name</th> <th>Amount (USD) A</th> <th>mount (CAD)</th>	Creditor Name	Amount (USD) A	mount (CAD)
Health Canada 114, 141, 141, 141, 141, 141, 141, 14			848
Horizon Fuella II LLC	Halloran Consulting Group, Inc.	6,900	9,347
Indition Funding ILLC 114,583 155,215 150,000 20,906,300 Immudex USA 10,657 14,483 10,657 14,483 10,657 14,483 10,657 14,483 10,657 14,483 10,657 14,483 10,657 14,483 10,657 14,483 10,657 13,483 16,500 15,500 1	Health Canada	-	-
Hortzon Technology Finance Corporation 15,00,000 20,906,200 10,005 14,435 10,005 14,435 10,005 14,435 10,005 14,435 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 10,005 13,305 10,005 13,305 10,005 13,305 10,005 13,305 10,005 13,305	Horizon Credit II LLC	85,938	116,411
Immunez USA 10,657 14,435 Indigo Par Canada 392 531 Inkibiot Technologies Inc. 3,425 4,639 Institut Pasteur 10,252 13,888 Interweigh Systems Inc. 281 381 Investment Quebec 18,400 24,928 Klaeidoscope Data Privacy Consultants SL 11,114 15,055 Kleeine + Nagel Ltd. 300 407 La Clinique Du Copieur 3 4 Land & Sea Instrumentation Ltd. 456 68 Latham & Watkins LIP 10,114 13,700 Leica Microsystems Canada 3,48 4,725 Lindes Candal Inc. 1,479 2,004 Linde Canadal Inc. 1,479 2,004 Malvern Panalytical 667 903 Martime Coffee 324 439 Vopohilization Services of New England Inc. 629 8,40 Lindes Candal Ltd. 620 8,40 Massachusetts Department of Revenue 3 4 Massachusetts Department of Revenue <t< td=""><td>Horizon Funding I LLC</td><td>114,583</td><td>155,215</td></t<>	Horizon Funding I LLC	114,583	155,215
Indigo Parc Canada 392 531 Inkbiot Technologies Inc. 3,455 4,638 Institut Pasteur 10,252 13,888 Interweigh Systems Inc. 281 381 Investment Quebe 18,400 24,928 Iron Mountain Canada Operations ULC 456 618 Kaleidoscope Data Privacy Consultants St. 300 407 La Clinique Du Copieur 300 407 Labcorp Drug Development Inc. 25,000 31,156 Land & Sea Instrumentation Ltd. 45 618 Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 Lindsa Construction Limited 1,479 2,004 Lindsa Construction Evices of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Marstitume Coffee 324 439 Malvern Panalytical 667 903 Massachusetts Department of Revenue 1 4 McCarthy Tétrault LLP 134,873 182,699	Horizon Technology Finance Corporation	15,500,000	20,996,300
Inkbitor Technologies Inc. 3,425 4,539 Institut Pasteur 10,252 13,888 Interweigh Systems Inc. 281 381 Irestment Quebec 18,400 24,924 Iron Mountain Canada Operations ULC 456 618 Kaleidoscope Data Privacy Consultants St. 11,114 15,055 Kuehne - Nagel Ltd. 300 407 La Clinique Du Copieur 3 4 Land & Sea Instrumentation Ltd. 456 618 Land & Sval Instrumentation Ltd. 456 618 Latham & Watkins LLP 10,114 13,700 Licka Microsystems Canada 428 4,225 Linda Canada Inc. 1,479 2,004 Lindas Construction Limited 11,460 15,524 Lindsay Construction Services of New England Inc. 6,398 86,677 Malvern Panalytical 667 903 Mattitum Coffee 324 439 Massachusetts Department of Revenue 1 4 McCarthy Tétrault LLP 13,20 8,10	Immudex USA	10,657	14,435
Institur Pasteur 10,252 13,888 Interveigh Systems Inc. 281 381 Investment Quebec 18,400 24,924 In Mountain Canada Operations ULC 18,400 24,924 Kaleidoscope Data Privacy Consultants SI. 11,114 15,055 Kuehne + Nagel Ltd. 3 40 La Clinique Du Copieur 3 3 4 Land El Clinique Du Copieur 3 3 4 Land & Sea Instrumentation Ltd. 23,000 31,156 Land & Sea Instrumentation Ltd. 43,000 11,142 Lind & Sea Instrumentation Ltd. 43,000 40,725 Lind & Sea Instrumentation Ltd. 43,000 42,000 Lind & Canada Inc. 41,479 2,000 Lind Canada Inc. 42,000 3,000 Lindsay Construction Limited 13,450 3,000 Maivern Panalyti	Indigo Parc Canada	392	531
Interweigh Systems Inc. 281 38.1 Investment Quebec 18,400 24,924 Con Mountain Canada Operations ULC 456 6.18 Kaleidoscope Data Privacy Consultants SL 30 40 Kuehne + Nagel Ltd. 300 40 La Cinique Du Copieur 3 4 Labcorp Drug Development Inc. 23,00 31,156 Lathan & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 Linde Canada Inc. 4,79 2,004 Lindes Ornstruction Limited 11,40 15,524 Linds Sy Construction Limited 11,40 15,524 Linds Sy Construction Limited 11,40 15,524 Linds Sy Construction Limited 11,40 15,524 Linds You Systems Canada 8,607 3,888 Linds Sy Construction Limited 11,40 15,524 Linds You Systems Canada 12,40 3,00 Linds Sy Construction Limited 11,40 15,524 Linds Sy Construction Limited 12,40 3,00	Inkblot Technologies Inc.	3,425	4,639
Investment Quebec 18,400 24,924 Iron Mountain Canada Operations ULC 456 618 Kaleidoscope Data Privacy Consultants SL 11,114 15,055 Kuehne + Nagel Ltd. 300 407 La Clinique Du Copieur 3 46 Land K Sea Instrumentation Ltd. 23,000 31,156 Land M Sea Instrumentation Ltd. 456 618 Lahma M Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 Linds Canada Inc. 1,479 2,004 Linde Canada Inc. 1,479 2,004 Linde Canada Inc. 2,425 3,888 8,677 Mayori Devices of New England Inc. 6,600 36,988 86,677 Malvern Panalytical 667 903 Martime Coffee 32 439 Massachusetts Department of Revenue 6,000 8,128 439 McCarthy Tetrault LLP 134,873 182,569 McCarthy Tetrault LLP 134,873 182,569 McCarthy Tetrault LLP 136 <	Institut Pasteur	10,252	13,888
Iron Mountain Canada Operations ULC 451 618 Kaleidoscope Data Privacy Consultants SL 11,114 15,055 Kuehne + Nagel Ltd. 300 407 La Clinique Du Copieur 33 4 Labcorp Drug Development Inc. 32,000 31,156 Land & Sea Instrumentation Ltd. 456 618 Latham & Walkins LLP 10,114 13,700 Licia Microsystems Canada 3,488 3,4725 Licia Advisors, LLC 1,479 2,004 Linde Canada Inc. 1,479 2,004 Linde Canada Inc. 6,607 3,288 Loyophilization Services of New England Inc. 6,607 903 Malvern Panalytical 6,607 903 Marker Panalytical 6,607 903 Martime Coffee 324 458 Massachusetts Department of Revenue 1,62 6,000 8,118 McCarthy Tétrault LLP 134,873 182,699 McCarthy Tétrault LLP 134,873 182,699 McCarthy Tétrault LLP 1,52 1,52	Interweigh Systems Inc.	281	381
Kaleiloscope Data Privacy Consultants SL 11,114 15,055 Kehnne + Nagel Ltd. 30 40 La Clinique Du Copieur 3 4 Labcorp Drug Development Inc. 23,000 31,156 Land & Sea Instrumentation Ltd. 456 618 Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,49 2,004 Linde Canada Inc. 2,45 3,285 Lindes Canada Inc. 667 20,328 Lindes Construction Limited 11,400 15,524 Lyophilization Services of New England Inc. 667 903 Malvern Panalytical 667 903 Maritime Coffee 33 483 Massachusetts Department of Revenue 6 90 Matthew Matasar 6,000 8,118 McCarthy Tétrauit LLP 134,873 182,59 McCarthy Tétrauit LLP 134,873 182,59 McCarthy Tétrauit LLP 134 1,35 20 <	Investment Quebec	18,400	24,924
Kuehne + Nagel Ltd. 300 447 La Clinique Du Copieur 23,000 31,156 Labcorp Drug Development Inc. 23,000 31,156 Land & Sea Instrumentation Ltd. 456 618 Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 2,828 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 63,988 86,677 Material Ma	Iron Mountain Canada Operations ULC	456	618
La Clinique Du Copieur 3 4 Labcorp Drug Development Inc. 23,000 31,156 Land & Sea Instrumentation Ltd. 456 618 Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,224 Lyophilization Services of New England Inc. 667 90.3 Mayern Panalytical 667 90.3 Maritime Coffee 324 439 Massachusetts Department of Revenue - - Matthew Matasar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Mediz Delivery Services Limited 1,458 1,755 Medical Mart Supplies Ltd. 1,58 1,75 Medical Mart Supplies Ltd. 1,58 1,20 Medicines and Healthcare products Regulatory Agency 2,807 3,802	Kaleidoscope Data Privacy Consultants SL	11,114	15,055
Labcorp Drug Development Inc. 23,000 31,156 Land & Sea Instrumentation Ltd. 456 618 Lahd m& Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,288 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue 6 90 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,009 8,110 Medoiz Inter Critical Express Ltd. 1,458 1,975 Medical Mart Supplies Ltd. 1,53 208 Medical Mart Supplies Ltd. 2,80 3,80 Miltenyi Biotec, Inc. 819 1,109 New Jersey Department of the Treasury Division of Taxation 2,00 7,315 New Jersey Department of the Treasury Division of T	Kuehne + Nagel Ltd.	300	407
Land & Sea Instrumentation Ltd. 618 Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 Life Sci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 63,988 86,677 Malvern Panalytical 60 903 Massachusetts Department of Revenue 1 6 McCarthy Tetrault LLP 134,873 182,699 McCourthy Tetrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,009 8,410 Mediar Time Critical Express Ltd. 1,59 1,975 Medic Delivery Services Limited 337 457 Medicines and Healthcare products Regulatory Agency 1 1 Millipore Canada Ltd. 2,807 3,802 Medicines and Health are products Regulatory Agency 2,807 3,202 Millernyi Biotec, Inc. 5,400	La Clinique Du Copieur	3	4
Latham & Watkins LLP 10,114 13,700 Leica Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 667 903 Maritime Coffee 324 439 Massachussetts Department of Revenue 1 6 Matthew Matasar 6,000 8,128 McCougall Scientific Ltd. 6,000 8,128 McDougall Scientific Ltd. 6,000 8,141 Mcdair Time Critical Express Ltd. 1,458 1,975 Mediar Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 2,807 3,802 Medicial Mart Supplies Ltd. 2,807 3,802 Medicines and Healthcare products Regulatory Agency 1 2 Millipore Canada Ltd. 2,807 3,802 Millitenyi Biotec, Inc. 19,947 27,020 NeoSenomics Labratories Inc. 5,400 <td< td=""><td>Labcorp Drug Development Inc.</td><td>23,000</td><td>31,156</td></td<>	Labcorp Drug Development Inc.	23,000	31,156
Licia Microsystems Canada 3,488 4,725 LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 66 903 Maritime Coffee 324 439 Massachusetts Department of Revenue 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,000 8,410 Medair Time Critical Express Ltd. 1,458 1,975 Medicines and Healthcare products Regulatory Agency 1 1 Medicines and Healthcare products Regulatory Agency 2 2 Millipore Canada Ltd. 2,807 3,802 Millery Echnologies, Inc. 19,947 2,702 Neo Genomics Labratories Inc. 5,400 7,315 New Zealand Health and Disability Ethics Committee Ministry of Health 1 5 2 New Zealand Health Authority 15 2 1 <td>Land & Sea Instrumentation Ltd.</td> <td>456</td> <td>618</td>	Land & Sea Instrumentation Ltd.	456	618
LifeSci Advisors, LLC 1,479 2,004 Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,524 Lindsay Construction Limited 11,469 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue - - Matthew Matasar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 McDougall Scientific Ltd. 6,209 8,410 Medicin Beritar Supplies Ltd. 1,337 457 Medicin Beritar Supplies Ltd. 1,33 457 Medicines and Healthcare products Regulatory Agency 1,2 1 Milliprore Canada Ltd. 3,80 3,80 Millenyi Biotec, Inc. 1,94 2,70 New Jersey Department of the Treasury Division of Taxation 1,9 2,70 New Jersey Department of the Treasury Division of T	Latham & Watkins LLP	10,114	13,700
Linde Canada Inc. 2,425 3,285 Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue 1 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,009 8,418 McCarthy Tétrault LLP 6,009 8,418 Mcdir Imme Critical Express Ltd. 6,009 8,409 Mcdir mc Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 1,53 208 Medicines and Healthcare products Regulatory Agency 1 3 208 Millenyi Biotec, Inc. 819 1,109 3,802 3,80	Leica Microsystems Canada	3,488	4,725
Lindsay Construction Limited 11,460 15,524 Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue - - McCarthy Tétrault LIP 134,873 182,699 McCorthy Tétrault LIP 6,009 8,410 McDougall Scientific Ltd. 6,209 8,410 Medio Delivery Services Limited 1,458 1,975 Medic Delivery Services Limited 33 457 Medious and Healthcare products Regulatory Agency - - Medicines and Healthcare products Regulatory Agency - - Millienyi Biotec, Inc. 819 1,109 Nous Scotial Fealth Authority 5,40 7,359 New Jersey Department of the Treasury Division of Taxation 5 - New Zealand Health and Disability Ethics Committee Ministry of Health - - New Zealand Health Authority 54 73,699 Nova Scotia Health Authority 54 73,699	LifeSci Advisors, LLC	1,479	2,004
Lyophilization Services of New England Inc. 63,988 86,677 Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue - - Matthew Matasar 6,000 8,128 McCougall Scientific Ltd. 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Medair Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 337 457 Medical Mart Supplies Ltd. 2,807 3,802 Medicines and Healthcare products Regulatory Agency - - Millipore Canada Ltd. 2,807 3,802 Milleryi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - -	Linde Canada Inc.	2,425	3,285
Malvern Panalytical 667 903 Maritime Coffee 324 439 Massachusetts Department of Revenue - - Matthew Matasar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Medair Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Medicines and Healthcare products Regulatory Agency - - Millienvi Biotec, Inc. 153 208 Millienvi Biotec, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Zealand Health and Disability Ethics Committee Ministry of Health - - New Zealand Health Authority 155 210 Nova Scotia Health Authority 155 210 Nova Scotia Health Authority 155 210 Nova Genomics Labrating Pty Ltd	Lindsay Construction Limited	11,460	15,524
Maritime Coffee 324 439 Massachusetts Department of Revenue - - Matthew Matsar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Mediari Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 1337 457 Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Medicines and Healthcare products Regulatory Agency - - Millitenyi Biotec, Inc. 819 1,109 Millenyi Biotec, Inc. 819 1,109 Neo Genomics Labratories Inc. 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,007 73,699 Nucro-Technics 20,301 25,407 73,699 <t< td=""><td>Lyophilization Services of New England Inc.</td><td>63,988</td><td>86,677</td></t<>	Lyophilization Services of New England Inc.	63,988	86,677
Massachusetts Department of Revenue - - Matthew Matasar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Mediar Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 337 457 Medical Mart Supplies Ltd. 2,807 3,802 Medicines and Healthcare products Regulatory Agency - - Millienyi Biotec, Inc. 819 1,109 Nillenyi Biotec, Inc. 819 1,109 New Jesey Department of the Treasury Division of Taxation 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department o	Malvern Panalytical	667	903
Matthew Matasar 6,000 8,128 McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Medair Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Millitenyi Biotec, Inc. 2,807 3,802 Millenyi Biotec, Inc. 19,947 27,020 New Jersey Department of the Treasury Division of Taxation 19,947 27,020 New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - New Jersey Department of the Treasury Division of Taxation - - <td>Maritime Coffee</td> <td>324</td> <td>439</td>	Maritime Coffee	324	439
McCarthy Tétrault LLP 134,873 182,699 McDougall Scientific Ltd. 6,209 8,410 Mediar Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medica Delivery Services Limited 337 457 Medica Delivery Services Limited 153 208 Medicines and Healthcare products Regulatory Agency 153 208 Medicines and Healthcare products Regulatory Agency 2 - Millipore Canada Ltd. 2,807 3,802 Milleryi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 ReoGenomics Labratories Inc. 19,947 27,020 New Jersey Department of the Treasury Division of Taxation 1 - New Zealand Health Authority 15 21 Novo Scotia Health Authority 15 210 Novotech Australia Pty Ltd 54,407 3,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 O	Massachusetts Department of Revenue	-	-
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Medair Time Critical Express Ltd. 1,458 1,975 Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Millitenyi Biotec, Inc. 819 1,009 Millenyi Biotec, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 54,407 73,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Octal Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy - - Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 6,739 9,129 Pennsylvania Department of Revenue - -	McCarthy Tétrault LLP	134,873	182,699
Medic Delivery Services Limited 337 457 Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Millipore Canada Ltd. 2,807 3,802 Millenyi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Jeasent Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,407 73,699 Nurro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Ocala Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy 24,093 32,636 Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 6,739 9,129 Pennsylvania Department of Revenue - - Plant Care 150 204	McDougall Scientific Ltd.	6,209	8,410
Medical Mart Supplies Ltd. 153 208 Medicines and Healthcare products Regulatory Agency - - Millipore Canada Ltd. 2,807 3,802 Miltenyi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Jesey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,407 73,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Ocala Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy - - Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 67,739 9,129 Pennsylvania Department of Revenue - - Plant Care 150 204	Medair Time Critical Express Ltd.	1,458	1,975
Medicines and Healthcare products Regulatory AgencyMillipore Canada Ltd.2,8073,802Miltenyi Biotec, Inc.8191,109NanoString Technologies, Inc.19,94727,020NeoGenomics Labratories Inc.5,4007,315New Jersey Department of the Treasury Division of TaxationNew Zealand Health and Disability Ethics Committee Ministry of HealthNova Scotia Health Authority155210Novotech Australia Pty Ltd54,40773,699Nyu Grossman School of Medicine64,05186,763Ocala Oncology Center PL20,30027,498Office of the Superintendent of BankruptcyPan American Center for Oncology Trials, LLC24,09332,636Payscale, Inc.6,7399,129Pennsylvania Department of RevenuePlant Care150204	Medic Delivery Services Limited	337	457
Millipore Canada Ltd. 2,807 3,802 Miltenyi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 Neo Genomics Labratories Inc. 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,407 73,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Ocala Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy - - Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 6,739 9,129 Pennsylvania Department of Revenue - - Plant Care 150 204	Medical Mart Supplies Ltd.	153	208
Miltenyi Biotec, Inc. 819 1,109 NanoString Technologies, Inc. 19,947 27,020 NeoGenomics Labratories Inc. 5,400 7,315 New Jersey Department of the Treasury Division of Taxation - - New Zealand Health and Disability Ethics Committee Ministry of Health - - Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,407 73,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Ocala Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy - - Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 6,739 9,129 Pennsylvania Department of Revenue - - Plant Care 150 204	Medicines and Healthcare products Regulatory Agency	-	-
NanoString Technologies, Inc.19,94727,020Neo Genomics Labratories Inc.5,4007,315New Jersey Department of the Treasury Division of TaxationNew Zealand Health and Disability Ethics Committee Ministry of HealthNova Scotia Health Authority155210Novotech Australia Pty Ltd54,40773,699Nucro-Technics22,23130,115NYU Grossman School of Medicine64,05186,763Ocala Oncology Center PL20,30027,498Office of the Superintendent of BankruptcyPan American Center for Oncology Trials, LLC24,09332,636Payscale, Inc.6,7399,129Pennsylvania Department of RevenuePlant Care150204	Millipore Canada Ltd.	2,807	3,802
NeoGenomics Labratories Inc.5,4007,315New Jersey Department of the Treasury Division of TaxationNew Zealand Health and Disability Ethics Committee Ministry of HealthNova Scotia Health Authority155210Novotech Australia Pty Ltd54,40773,699Nucro-Technics22,23130,115NYU Grossman School of Medicine64,05186,763Ocala Oncology Center PL20,30027,498Office of the Superintendent of BankruptcyPan American Center for Oncology Trials, LLC24,09332,636Payscale, Inc.6,7399,129Pennsylvania Department of RevenuePlant Care150204	Miltenyi Biotec, Inc.	819	1,109
New Jersey Department of the Treasury Division of TaxationNew Zealand Health and Disability Ethics Committee Ministry of HealthNova Scotia Health Authority155210Novotech Australia Pty Ltd54,40773,699Nucro-Technics22,23130,115NYU Grossman School of Medicine64,05186,763Ocala Oncology Center PL20,30027,498Office of the Superintendent of BankruptcyPan American Center for Oncology Trials, LLC24,09332,636Payscale, Inc.6,7399,129Pennsylvania Department of RevenuePlant Care150204	NanoString Technologies, Inc.	19,947	
New Zealand Health and Disability Ethics Committee Ministry of HealthNova Scotia Health Authority155210Novotech Australia Pty Ltd54,40773,699Nucro-Technics22,23130,115NYU Grossman School of Medicine64,05186,763Ocala Oncology Center PL20,30027,498Office of the Superintendent of BankruptcyPan American Center for Oncology Trials, LLC24,09332,636Payscale, Inc.6,7399,129Pennsylvania Department of RevenuePlant Care150204		5,400	7,315
Nova Scotia Health Authority 155 210 Novotech Australia Pty Ltd 54,407 73,699 Nucro-Technics 22,231 30,115 NYU Grossman School of Medicine 64,051 86,763 Ocala Oncology Center PL 20,300 27,498 Office of the Superintendent of Bankruptcy - - Pan American Center for Oncology Trials, LLC 24,093 32,636 Payscale, Inc. 6,739 9,129 Pennsylvania Department of Revenue - - Plant Care 150 204		-	-
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Pennsylvania Department of Revenue Plant Care 150 204			
Plant Care 150 204		6,739	9,129
		-	-
Polypeptide Laboratories San Diego 80,600 109,181			
	Polypeptide Laboratories San Diego	80,600	109,181

In the Matters of the Bankrupt of Immunovaccine Technologies Inc. List of Creditors Estate # 31-3017180

Notes:

- 1. The liabilities within the estate are based on the Immunovaccine Technologies Inc.'s books and records as of May 1, 2023, after deducting any secured creditor distribution pursuant to Initial Distribution Order on September 6, 2023.
- 2. All US\$ dollar amounts are converted to CA\$ dollar amounts using US\$ 1.0000/CA\$ 1.3546, using the Bank of Canada interest rate on May 1, 2023, the date of the initial insolvency event when Immunovaccine Technologies Inc. sought and obtained the initial order under the the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA").

Creditor Name	Amount (USD)	Amount (CAD)
Powerscourt Investments XXV Trust	85,938	116,411
Powerscourt Investments XXV, LP	7,500,000	10,159,500
Precision for Medicine and Oncology Canada, Inc.	922,957	1,250,237
PriceWaterhouseCoopers LLP	248,225	336,245
ProRegulatory Biosciences Ltd.	13,117	17,768
Providence Portland Medical Center	103,037	139,574
Pylon Electronics	83	113
Q Squared Solutions Expression Analysis LLC	57,127	77,384
Reitbauer GmbH	2,116	2,867
Research Support Services, Monash Health	-	-
Revenu Québec	-	-
RingCentral, Inc.	2,859	3,873
ScienTek Software Inc.	10,000	13,546
SecureDocs	2,000	2,709
Services Linguistiques Versacom Inc.	3,418	4,630
Sheridan Road Advisors, LLC	1,104	1,495
Sigma-Aldrich Canada Ltd.	5,435	7,362
Smart & Biggar LLP	95,473	129,328
Solium Capital Inc.	2,542	3,443
Stanford University	112,325	152,156
Staples Business Advantage (A Division of Staples Inc.)	1,034	1,400
Supercity Office Systems	776	1,051
Surrogate Technology Management Inc.	31,918	43,236
Synchrogenix – A Certara Company	3,652	4,947
The Printing House Ltd.	273	369
Theradex (Europe) Ltd.	121,096	164,036
TNC 120-140 Eileen Stubbs Ltd.	137,286	185,968
Tounsley Research, Inc.	16,085	21,789
Troutman Sanders LLP	36,360	49,254
U.S. Food and Drug Administration	-	-
Uline Canada Corporation	329	445
University Health Network	73,598	99,696
University of Oxford	173,438	234,939
University of Sherbrooke	411	556
Veeva Systems Inc.	13,800	18,693
VWR International Co.	1,952	2,644
Waters Limited	2,043	2,767
Waters Limited	-	-
WCG IRB, Inc.	414	561
WorkVivo Limited	12,656	17,144
TOTAL	\$ 27,543,088	\$ 37,309,867

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3017180
Estate No. 31-3017180

- FORM 36 - Proxy (Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Immunovaccine Technologies Inc. of the city of Toronto, in the Province of Ontario

	in the recombe o	Citatio
,	, of	, a creditor in the above matter, hereby
appoint	, of	, a creditor in the above matter, hereby, to be my dividends, (with or without) power to
oroxyholder in the above matter appoint another proxyholder in l	r, except as to the receipt of his or her place.	dividends, (with or without) power to
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Dated at	, this _	, day of
Witness		Individual Creditor
Witness		Name of Corporate Creditor
	Por	
	F 61	Name and Title of Signing Officer
Return To:		
FTI Consulting Canada Inc Li	icensed Insolvency Trustee	
TD Waterhouse Tower		
79 Wellington St. West		

Toronto ON M5K 1G8 Fax: (416) 649-8101